Notre Dame High School, Inc.



Annual Financial Aid Application Form

NOTRE DAME HIGH SCHOOL 480 S. San Miguel St. Talofofo, GU 96915

This application requires documentation for income received in 2024.

TO COMPLETE THIS APPLICATION, YOU WILL NEED TO INCLUDE:

Detailed copies of all pages and Schedules of your **2024** Federal Income Tax Return Form 1040, 1040A, or 1040EZ (as filed with the IRS) for individuals listed in Sections A and B. Recaps and/or Summary Forms are acceptable. If you have not yet filed, or are not required to file a tax return, see the REQUIRED DOCUMENTATION section of the INSTRUCTIONS.

Copies of all **2024** W-2 Wage and Tax Statement Forms, all **2024** 1099/1099R for Interest/Dividends, Pensions/Annuities and/or Misc. Income Forms for individuals listed in Sections A and B (Please make sure all documentation is copied on regular 8 ½ x 11 paper – documentation <u>CANNOT</u> be returned).

Documentation of TOTAL AMOUNTS received in **2024** for all Non-Taxable Income (see Section G for specific requirements).

A copy of your child's most recent report card if he or she does not currently attend Notre Dame High School (incoming freshman or transfer student)

This application form filled out in its entirety, signed and dated by the individuals listed in Sections A and B.

Check or Money Order payable to NOTRE DAME HIGH SCHOOL for the non-refundable application fee of \$50.00 (all returned checks will incur an additional fee of \$50.00).

IMPORTANT: If the above items do not accompany this application, your application will not be considered complete.

This form must be postmarked no later than **June 16, 2025.**





STUDENT AID FORM 2025-2026

IMPORTANT: Print clearly and neatly with a blue or black ball point pen Parent, Guardian, or Other Adult Parent, Guardian, or Other Adult Responsible for Tuition Residing with Parent A Father Mother□ Father \square Mother□ Check One: Check One: Step-Father ☐ Step-Mother ☐ Other Adult ☐ Step-Father ☐ Step-Mother ☐ Other Adult ☐ Last Name First Name M.I. Last Name First Name M.I. (Area Code) Home Phone (Area Code) Home Phone Social Security Social Security Age Apartment # (if applicable Apartment # (if applicable) Address Address City State Zip Code City State Zip Code Employed by How long? Email Address Employed by How long? Email Address (Area code) Cell Phone (Are code) Work Phone (Area code) Cell Phone (Are code) Work Phone Employed by How long? Email Address Employed by How long? Email Address May NDHS contact you at work if there are any May NDHS contact you at work if there are any questions? □Yes □No questions? □Yes □No ☐ If you are Self-Employed, please check and refer to ☐ If you are Self-Employed, please check and refer to Section K of this form. Section K of this form. Are you Catholic? ☐ Yes ☐ No Name of Parish/Church Are you Catholic? □Yes □No Name of Parish/Church **Dependants (DO NOT LEAVE BLANK)** Number of dependant children who will attend a tuition charging school: daycare, Pre-K, elementary school, secondary school, or college in the Fall Please list all dependant children in order of oldest to youngest, including college students. Indicate each dependant's relation to Parent/Guardian A: child, foster child, grandchild, etc. Dependant First Name Dependant Last Name Student's SSN Grade in Fall 2025 Age Applying for Aid?□Yes 1 \square No Relation to Name of School Student Plans on City/State School attended during the Amount I/we can pay toward Tution charged Parent/Guardiar attending in 2025-2026? 2024-2025 school year? tuition per student \$ Dependant Last Name Dependant First Name Student's SSN Grade in Fall 2025 Applying for Aid?□Yes 2 □No Name of School Student Plans on School attended during the Relation to City/State Amount I/we can pay toward Tution charged Parent/Guardian attending in 2025-2026? 2024-2025 school year? tuition per student \$ Α Grade in Fall 2025 Applying for Aid?□Yes Dependant Last Name Dependant First Name Student's SSN 3 □No Name of School Student Plans on City/State School attended during the Amount I/we can pay toward Tution charged Parent/Guardian attending in 2025-2026? 2024-2025 school year? tuition per student \$ Dependant Last Name Student's SSN Grade in Fall 2025 Applying for Aid?□Yes Dependant First Name Age 4 □No Name of School Student Plans on City/State School attended during the Amount I/we can pay toward Tution charged Relation to Parent/Guardiar attending in 2025-2026? 2024-2025 school year? tuition per student \$

D	Household Information				
1	Number of individuals who will reside in my/our household during the 2025-2026 Parent/Guardian A: school year:	/housing arranger	ment of		
	Parents/Guardians Children a. Single, never Marrie	ed*			
		f. Separated*			
	*If Other , please explain c. Widowed	g. Residing w/Sig	gnificant Other		
	d. Divorced*	h. Other:			
	e. Remarried*		_		
	*If Single, Divorced, Remarried, or Separated, please complete Section E.				
Ε	Single, Divorced, Remarried, or Separated Parents (To be completed by the				
1	Non-custodial parent				
	Last Name First Name		M.I.		
2	Do you receive or pay child support? □Receive \$F				
	□Pay \$ F □Neither	Per Year			
3	Who claimed student as a tax dependant in 2024?				
4	Who is responsible for the tuition for the dependant(s) listed in Section C	?			
	□Father % Name				
	Uther % Name				
	*If tuition is shared, each responsible party must complete a	Student Aid For	m (SAF).		
F	Taxable Income				
The 2	2024 Federal Tax return for student's house-hold was:				
□File	ed □Not filed yet (See R	equired Docume	entation		
□ I/V	Ve do not file. I/We only receive non-taxable section)				
incor		Actual 2024	Estimate 2025		
	Total number of exemptions claimed on Federal Income Tax form.				
2	Parent/Guardian A total taxable income from W-2 wages (Total income	Φ.	Φ.		
2	for Parent A only) Parent/Guardian B total taxable income from W-2 wages (Total income	\$	\$		
3	for Parent B only)	\$	\$		
4	Net business income* from self-employment, farm, rentals, and other				
	businesses. (*Go to section K) (Attach Schedules C, E, and/or F from				
_	your IRS 1040)	\$	\$		
5	Other non-work taxable income from interest, dividends, alimony,	\$	\$		
6	unemploymnet, and non-business income. Allowable "Adjustments to Income: as reported on your IRS 1040,	Ψ	Ψ		
Ü	1040A, or 1040EZ	\$	\$		
7	Total "Adjusted Gross Income: as reported on your IRS 1040, 1040A, or				
	1040EZ.	\$	\$		
8	Total Tax Paid as reported on your IRS 1040, 1040A, or 1040EZ.	\$	\$		
9a	Medical/Dental expenses as reported on Schedule A, line 1 of your IRS				
	1040 form.	\$	\$		
9b	Charitable Contributions as reported on Schedule A, line 19 of your IRS				
	1040 form.	\$	\$		

List the total amount received from 1/1/2024-12/31/2024 for all recipients in the household. DO NOT list monthly amounts. \$ _____ per year 10 Child Support 11 Cash Assistance (TANF) \$ _____ per year 12 Food Stamps a. Medicaid received in 2024? □Yes □No 13 Social Security income (SSA/SSD, etc.) (Provide documentation for all recipients in household.) \$ per vear a. Social Security income (SSI Only) Total received in 2024 (Provide documentation for all receipts in household.) 14 Student loans and/or grants received for PARENT's education (Not college attending dependants or students listed in Section C.) a. Total received in 2024 b. Total used for household expenses 15 Housing Assistance (Sec. 8, HUD, etc.) a. Religious Housing Assistance (parsonage, manse, etc.) Total received in 2024 Other non-taxable income (Working for cash, Adoption and/or Foster 16 Subsidy, Worker's Comp., Disability, Pension/Retirement, etc. Identify source(s) in Section L) a. Any and all Military/VA Benefits and/or Compensation Total received in 2024 (Identify source(s) in Section L) \$ _____ per year 17 Loans/Gifts from friends or relatives \$ per year Personal Savings/Investment Accounts used for household expenses (Do not include totals listed in Section I) \$ per year 19 Total non-taxable income for 2024 *You must provide 2024 YEAR-END documentation for items 11-16a; either a YEAR-END Statement from the appropriate Public Agency, or documentation showing totals from 1/1/2024-12/31/2024. **Housing Information (DO NOT LEAVE BLANK)** □Own (go to line 20 Do you rent or own your residence? □Rent 22) 21 If renting, what is the monthly rental payment? a. Amount paid by household b. Amount paid by other source(s) \$ per month □Yes □No c. Are you current on your monthly payment? If No, what was the total amount paid in 2024? 22 If you own a residence: a. What is the current market value? b. What is the amount still owed, including home equity loans? c. What is the monthly mortgage payment? \$ _____ per month □Yes □No d. Are you current on your monthly payment? If No, what was the total amount paid in 2024? \$ _____

	Unusual Circumstances (Check all that apply to your situation within the past 12 months)					
	□a. Loss of job	□e. Bankruptcy	□i. Death in the family	☐m. Medical/Dental expenses		
	□b. Recent separation/divorce	☐f. College expenses	□j. Shared custody	□n. Shared tuition		
	□c. Change in family living status	\Box g. Income reduction	□k. High debt	□o. Other (Explain in Section J)		
	□d. Change in work status	□h. Illness or injury	☐I. Child support reduction			
J	Explanations (Use this	s space to explain any a	nswers which may ne	ed clarification.)		

Certification, Authorization, and Documentation Requirements

WHAT IS REQUIRED TO PROCESS THIS APPLICATION (IF ANY OF THE FOLLOWING IS MISSING, YOUR APPLICATION WILL NOT BE CONSIDERED COMPLETE.)

- 1 This application form filled out in its entirety, *SIGNED AND DATED BELOW* by the Parent(s)/Guardian(s) listed in Sections A and B.
- ² A check or money order made **payable to NOTRE DAME HIGH SCHOOL** in the amount of \$50.00. *This is a non-refundable application fee.*

If you have filed a 2024 IRS Form 1040:	If you have not yet filed a 2024 IRS Form 1040:	Form 1040 AND receive only non-taxable income:						
A complete photocopy of your 2024 Form 1040, 1040A, or 1040EZ (as filed with the IRS, including all Schedules). 2024 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s).		Photocopies of your 2024 YEAR-END Social Services statement (TANF, etc.). Food Stamp Documentation, Housing Assistance documentation, Student Loans and/or grant documentation for parent's education, Social Security income statements showing TOTAL AMOUNTS received in 2024 for ALL members of the household.						
CHECKOUT	CHECKOUT ☐ Non-Refundable Application Processing Fee \$50.00							
*Please make checks payable to NOTRE DAME HIGH SCHOOL								
I/We declare that the information on this form is true, correct, and complete to the best of my/our knowledge. I/We								
authorize Notre Dame High School to use this Student Aid Form (SAF) and all attachments for the								
sole purpose of the financial aid process.								
Parent A:	Parent B:							
Date:								
Your completed application and check for \$50.00 should be mailed directly to: NOTRE DAME HIGH SCHOOL								

480 S. San Miguel St. Talofofo, GU 96915

INSTRUCTIONS

A & B Parent, Guardian or Other Adult

This form should be filled out by the parent, guardian or other adult responsible for the tuition of the child or children attending Notre Dame High School. If the parents/guardians are divorced or separated, only the parent responsible for the tuition and any other adult residing in the household should fill out the form. If tuition is shared, each responsible party must complete a Student Aid Form (SAF) if financial aid is needed.

Answer *all questions* for both parent(s), or guardian(s) responsible for tuition for the dependant(s) listed in Section C. **Do not leave any questions blank**. If natural parents are divorced, separated or single, answer all questions in Section E. If natural parents are divorced/separated and remarried, list information for custodial parent and new spouse.

CALCULATIONS ARE BASED ON TOTAL HOUSEHOLD INCOME.

Student Information

List all dependant children residing in your household in order of oldest to youngest. Indicate the relation to Parent/Guardian A listed in Section A of the application (i.e. child, grandchild, foster child, stepchild, etc.). If your dependants will be enrolled in any tuition charging school or agency next fall (including daycare, preschool, elementary school, high school, college, or trade school), list the name of the school, city and state where the school is located. List the grade your child(ren) will enter next fall (2025-2026); the amount you feel you can pay toward tuition per year, and the amount of tuition charged per student per year. If "No" is checked for a student listed in Section C, that student will not be considered for tuition assistance. For all additional dependants, use a seperate sheet.

D Household Information

ITEM 1: Enter total number of individuals living in the household. Include any college students claimed on the tax return. Do not include children who have moved out of the home. Include all family members dependent on and residing with the parent listed in Section A.

ITEM 2: Check the appropriate box indicating custodial parents' marital status. If parents are single, divorced, remarried, or separated, complete Section E.

Single, Divorced, Remarried, or Separated Parents

ITEM 1: If dependant(s) parents are divorced or separated, or do not reside in the same household, the custodial parent must provide the information requested in Section E about the non-custodial parent.

ITEM 2: List the total amount of child support actually received by custodial parents listed in Sections A & B. If total received differs from court ordered amount, list only the total received.

ITEM 3: Indicate who is responsible for tuition and what percentage for the dependants listed in Section C.

Taxable Income

List all actual amounts for 2024 and estimated amounts for 2025.

ITEM 1: Enter the total number of exemptions you claimed on your 2024 IRS Form 1040, 1040A, or 1040EZ.

ITEM 2: Enter the total 2024 taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION A. Attach all copies of 2024 W-2 forms and/or 2024 1099 forms from all employers

ITEM 3: Enter the total 2024 taxable income earned in wages, salaries, and tips for parent/guardian/other listed in SECTION B. Attach all copies of 2024 W-2 forms and/or 2024 1099 forms from all employers.

ITEM 4: Enter the total net income from business (attach Schedule C or C-EZ), all rents, royalties, partnerships (attach Schedule E), and all farm income or loss (attach Schedule F).

ITEM 5: Enter the total of all other taxable income from interest, dividend income (attach Schedule B if over \$400), taxable refunds, credits or offsets of state and local income taxes, alimony received, capital gain or loss (Attach Schedule D). List all capital gain distributions not previously reported, total IRA distributions (if rolled-over, explain in Section L), pensions and annuities, unemployment compensation, taxable social security benefits, and any other taxable income. Attach copies of all Form 1099/1099R, and/or Form 1098 for Interest/Dividends, Pensions/Annuities or other misc. income. Attach copies of Social Security Income statements and Unemployment Compensation documentation for year-end 2024.

Taxable Income (continued)

ITEM 6: Enter allowable adjustments to income, such as IRA payments, self-employment tax, self-employed health insurance deduction, Keogh retirement plan and self-employed SEP deductions, penalty on early savings withdrawals, and alimony paid. Add together to arrive at your total adjustments. **DO NOT** include your standard deduction or deduction amounts for each family member.

ITEM 7: Enter total adjusted gross income as reported on your IRS Form 1040, 1040A or 1040EZ. Attach all pages of the applicable tax form (1040, 1040A, 1040EZ) for documentation.

ITEM 8: Enter the Total Tax paid (not withheld) as reported on your IRS Form 1040, 1040A, or 1040EZ.

ITEM 9a: Enter the total of any medical and dental expenses as reported on Schedule A, line 1 of your IRS Form 1040 (attach Schedule A).

ITEM 9b: Enter the total amount of Charitable Contributions as reported on Schedule A, line 19 of your IRS Form 1040 (attach Schedule A).

Non-Taxable Income

If you receive non-taxable income, you must list and provide documentation of the TOTAL YEARLY AMOUNTS received in 2024 for all recipients in the household for the following: Cash Assistance (TANF), Food Stamps, Social Security income, Student loans and/or grants (received for PARENT's education), Housing assistance (Section 8, HUD, etc.), Worker's Compensation, Disability or Retirement.

ITEM 10: Child Support: Report total amount received for 2024 for all children in the household.

ITEM 11: Cash Assistance (TANF): Report total amount received for 2024.

ITEM 12: Food Stamps: Report total amount received for 2024. Do not combine with TANF or Medicaid.

ITEM 12a: Did you receive Medicaid in 2024?

ITEM 13: Social Security Benefits: Report the total non-taxable (SSA/SSD, etc.) amount received in 2024 for all recipients in household.

ITEM 14: Student loans and/or grants: Report the total amount received in 2024 for PARENT'S education. Do not list loans, grants or scholarships received for dependants in Section C. Identify how much of this income was used for household expenses in 2024.

ITEM 15: Housing assistance: Report the total amount received for 2024. Identify in Section L all sources of Housing assistance (government assistance, Section 8, HUD, family/friends or other sources), including monies received toward rental/mortgage payments and/or utilities.

ITEM 15a: Religious Housing assistance: Report the total amount received for 2024.

ITEM 16: Report all additional non-taxable income received in 2024 including: Working for cash, Deductible IRA or Keogh payments; untaxed portions of pensions; tax exempt interest income; foreign income exclusion; Worker's Compensation; cash support or any money paid on your behalf, including support from a non-custodial parent or any other person (do not include court ordered support here); adoption and/or foster care subsidy, or any other benefit or income not subject to taxation by any government (Refugee Assistance, etc.). Identify source(s) in Section L.

ITEM 17: Loans/Gifts received from friends or relatives: Report the total amount received in 2024.

ITEM 18: Personal Savings/Investment Accounts: Report the total amount used in 2024 for household expenses.

ITEM 19: Total Non-Taxable income for 2024: Add together Items 10-18.

Housing Information

ITEMS 20 and 21: If you rent your home or apartment, list your monthly rental or lease payment here, including amounts paid by household and other sources.

ITEM 21a: Indicate whether you are current on your monthy rental payment and if not, what the actual amount was that you paid in 2024.

ITEM 22a: Determine the present value of the family home and list it. Local real estate agents should be able to help you if you are unsure.

ITEM 22b: Check with your lending institution and enter the amount still owed including second mortgages.

ITEM 22c: Indicate whether you are current on your monthly mortgage payment and if not, what the actual amount was that you paid in 2024.

Unusual Circumstances

Check any and all items that apply to your situation. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying and also include a letter of explanation with this application.

Explanation

If any specific question requires clarification, write a brief explanation in this space. If your circumstances require explanation beyond the scope of this application, please notify Notre Dame High School.

K

Certification, Authorization, and Documentation Requirements

You **must** sign the form in this section. By signing the form, you certify that the information submitted is correct. This application CANNOT be processed without the appropriate signature(s) and the appropriate documentation.

REQUIRED DOCUMENTATION

If you have filed your 2024 IRS Form 1040:

You must submit photocopies of all pages of your 2024 Federal Tax Return Form 1040, 1040A, or 1040EZ (as filed with the Guam Revenue & Taxation, with all Schedules, 2024 W-2 Forms, 2024 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s). Do not include your State tax return unless requested.

If you have not filed your 2024 IRS Form 1040:

You must submit photocopies of all 2024 W-2 Forms, 2024 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s), and photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the Guam Revenue & Taxation, with all Schedules). If this form is submitted after April 15, 2025, you must provide a copy of the 2024 Extension for Filing Request, as approved by the Guam Revenue & Taxation.

If you are an Independent Contractor or self-employed and have not filed your 2024 IRS form 1040:

You must complete Section K and submit photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules), 2024 W-2 Forms, 2024 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s). If this form is submitted after April 15, 2025, you must provide a copy of the 2024 Extension for Filing Request, as approved by the IRS.

If you receive non-taxable income:

You must submit photocopies of your 2024 YEAR-END (01/01/2024 - 12/31/2024) Cash Assistance documentation (TANF, etc.), Food Stamp documentation, Housing Assistance documentation, Student loan and/or grant documentation (for PARENT's education), Social Security Income statements, showing the TOTAL AMOUNT received in 2024 for ALL members of the household. If you list any total for line 16, you must identify the source(s) in Section L.